**Sphaeropsis sapinea** Morphotypes Differ in Aggressiveness, but Both Infect Nonwounded Red or Jack Pines

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**ABSTRACT**


Two morphotypes of *Sphaeropsis sapinea*, designated A and B, are recognized in the north central United States. Nonwounded seedlings of red (*Pinus resinosa*) and jack pine (*P. banksiana*) were inoculated with conidial suspensions of isolates of each morphotype obtained from hosts in Michigan, Minnesota, and Wisconsin. Wounded seedlings were inoculated with water agar plugs colonized by these isolates. Both morphotypes penetrated both hosts without wounding. On nonwounded seedlings the frequency of symptoms was 97% for A isolates and 18% for B isolates on red pine and 42% for A isolates and 6% for B isolates on jack pine. On average, isolates of the A morphotype also were more aggressive than B isolates on wounded seedlings of both pine species (A isolates causing needle necrosis 7.0 cm from the inoculation sites and B isolates 1.4 cm). Based on symptom severity (distance from the inoculation site at which necrotic needles were observed), A isolates could be distinguished from all B isolates on red pine, but not on jack pine. These observations indicate the potential importance of distinguishing between *S. sapinea* morphotypes encountered in nurseries, plantations, and natural stands.

Additional keyword: Diplodia pinea

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*Sphaeropsis sapinea* (Fr:Fr.) Dyko & Sutton in Sutton (syn. Diplodia pinea (Desmaz.). J. Kickx fil.) is one of many pathogens of red pine (*Pinus resinosa Aiton*), jack pine (*P. banksiana Lamb*), and other coniferous species (7). It causes shoot blight and cankers that can girdle and kill trees. Extensive damage can occur at all stages of tree development from seedling to timber size. Severe losses of native and exotic conifers due to *S. sapinea* have been reported throughout the world (8,10, 13).

Two *S. sapinea* morphotypes, designated A and B, are recognized in the north central United States (12). Morphotype refers to a group of individuals with unknown or no taxonomic significance within a species, that are morphologically distinguishable (9). The two *S. sapinea* morphotypes differ in colony morphology and growth rates on potato dextrose agar (PDA). Isolates of A morphotype have white to light gray, aerial mycelium and grow more quickly on PDA than B isolates, which have dark gray to black, appressed mycelium (12). Differences in average spore sizes, isozymes (12), and the presence or abundance of spore surface pits have been reported (20). However, Swart et al. (19) found spore surface pitting to be an inconsistent character. More recently, analyses of random amplified polymorphic DNA markers have allowed differentiation of isolates collected in the north central United States into the currently accepted morphotypes (16).

It has been suggested that morphotypes of *S. sapinea* differ in their requirement for wounds to infect young shoots (12). However, that conclusion was based on examination of only one isolate of each type. In addition, the reported differences in aggressiveness were not statistically significant. In our preliminary study, inoculations of wounded red pine seedlings with two A isolates resulted in more necrotic needles and recovery of *S. sapinea* farther from the inoculation site than inoculations with two B isolates (1). The objectives of the studies described in this paper were to compare the requirements for wounds to infect hosts and to compare the aggressiveness (relative ability to colonize and cause damage) of *S. sapinea* isolates, using a larger number of isolates and two hosts (red and jack pine). The null hypotheses tested in this study were as follows: (i) morphotypes do not differ in their ability to infect nonwounded seedlings; (ii) morphotypes do not differ in their ability to colonize wounded seedlings; and (iii) neither of the previous hypotheses are influenced by host species. These hypotheses were tested in two greenhouse experiments.

**MATERIALS AND METHODS**

**Plant material.** Dormant, 1-year-old red and jack pine nursery seedlings were lifted 20 May 1994 and transplanted into Conetainers (conical tubes; width 3.8 cm × depth 21.0 cm; Ray Leach, Canby, OR) in a soil mix (vol/vol) of one-half Plainfield sand (containing 89% sand and 7% silt) from a 10-year-old red pine plantation in central Wisconsin, and one-half Fafard growing mix No. 2 (Conrad Fafard Inc., Inkerman, NB). Red pine seedlings had a mean stem height of 9.1 cm ± 0.06 standard error (SE) and jack pine had a mean stem height of 11.9 cm ± 0.11 SE at the time transplanted. The seedlings were placed in a greenhouse supplemented with artificial light (maximum recorded ambient greenhouse photon flux density was 1.120 µE s⁻¹ m⁻²; supplemented photon flux density averaged 118 µE s⁻¹ m⁻²) to provide a 16-h photoperiod. Seedlings were watered to field capacity every other day. The average greenhouse day temperature was 27.5°C ± 0.49 SE; the average night temperature was 23.9°C ± 0.31 SE. The average day relative humidity (RH) was 61.0% ± 1.27 SE; the average night RH was 83.8% ± 0.91 SE.

Dormant, 2-year-old red and jack pine nursery seedlings were lifted 18 November 1993 and transplanted into Deepot cones (conical tubes; width 6.4 cm × depth 25.4 cm; Stuewe & Sons Inc., Corvallis, OR) in a soil mix (vol/vol) as described above. Red pine seedlings had a mean stem height of 12.8 cm ± 0.13 SE and jack pine had a mean stem height of 24.5 cm ± 0.33 SE at the time transplanted. Artificial light supplemented natural light as above (maximum recorded ambient greenhouse photon flux density was 920 µE s⁻¹ m⁻²) to provide a 16-h photoperiod. Seedlings were watered to field capacity every 3 days. The average greenhouse day temperature was approximately 25°C; the average night temperature was approximately 18°C. The average night RH was approximately 38%. One week after bud break the trees were watered to field capacity with 2.0 cc of Peters Acid Greening soluble fertilizer (17:6:6 N/P/K; Scotts Co., Allentown, PA) per liter.

**Inoculation of nonwounded 1-year-old seedlings with conidia.** Conidial inoculum was produced for five monoconidial isolates of each morphotype collected from various pine species and locations in the north central United States (Table 1). De-
Table 1. Origin of *Sphaeropsis sapinea* isolates.

<table>
<thead>
<tr>
<th>Isolate</th>
<th>Isolate no.</th>
<th>Pine host</th>
<th>Geographic origin</th>
</tr>
</thead>
<tbody>
<tr>
<td>A1</td>
<td>411</td>
<td>Red</td>
<td>Clearwater Co., MN</td>
</tr>
<tr>
<td>A2</td>
<td>128</td>
<td>Red</td>
<td>Grant Co., WI</td>
</tr>
<tr>
<td>A3</td>
<td>239</td>
<td>Red</td>
<td>Douglas Co., WI</td>
</tr>
<tr>
<td>A4</td>
<td>92-14-A</td>
<td>Austrian</td>
<td>Dane Co., WI</td>
</tr>
<tr>
<td>A5</td>
<td>92-19-A</td>
<td>Red</td>
<td>Wood Co., WI</td>
</tr>
<tr>
<td>A6</td>
<td>92-43-A</td>
<td>Scot’s</td>
<td>Washara Co., WI</td>
</tr>
<tr>
<td>A7</td>
<td>92-46-A</td>
<td>Austrian</td>
<td>La Crosse Co., WI</td>
</tr>
<tr>
<td>A8</td>
<td>92-60-A</td>
<td>Red</td>
<td>Sheboygan Co., WI</td>
</tr>
<tr>
<td>A9</td>
<td>92-66-A</td>
<td>Scot’s</td>
<td>Kalamazoo Co., MI</td>
</tr>
<tr>
<td>B1</td>
<td>124</td>
<td>Jack</td>
<td>Jackson Co., WI</td>
</tr>
<tr>
<td>B2</td>
<td>215</td>
<td>Red</td>
<td>Douglas Co., WI</td>
</tr>
<tr>
<td>B3</td>
<td>113</td>
<td>Jack</td>
<td>Gogebic Co., MI</td>
</tr>
<tr>
<td>B4</td>
<td>457</td>
<td>Red</td>
<td>Jackson Co., WI</td>
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<tr>
<td>B5</td>
<td>459</td>
<td>Jack</td>
<td>Douglas Co., WI</td>
</tr>
<tr>
<td>B6</td>
<td>462</td>
<td>Red</td>
<td>Clearwater Co., MN</td>
</tr>
<tr>
<td>B7</td>
<td>474</td>
<td>Red</td>
<td>Wadena Co., MN</td>
</tr>
<tr>
<td>B8</td>
<td>92-9-A</td>
<td>Jack</td>
<td>Wood Co., WI</td>
</tr>
</tbody>
</table>

Table 2. Incidence of symptoms for nonwounded red (*Pinus resinosa*) and jack (*P. banksiana*) pines inoculated with A and B morphotype isolates of *Sphaeropsis sapinea*.

<table>
<thead>
<tr>
<th>Morphotype</th>
<th>Red pine</th>
<th>Jack pine</th>
<th>Percent (%) with symptoms</th>
<th>P*</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>97 (92–100)</td>
<td>42 (22–56)</td>
<td>&lt;0.001</td>
<td></td>
</tr>
<tr>
<td>B</td>
<td>18 (14–24)</td>
<td>6 (4–10)</td>
<td>0.039</td>
<td></td>
</tr>
</tbody>
</table>

* Probability that there is no difference between hosts within a row, based on chi-square tests. Probabilities are based on the number with symptoms.

RESULTS

Inoculation of nonwounded 1-year-old seedlings with *conidia*. Symptoms on both pine species were similar to symptoms reported for field and nursery studies. These included dead tips, crooked shoot tips, necrotic needles, and stem cankers. The first symptoms present after 5 days were necrotic needles scattered throughout the apical 2 cm. Inoculations with either A or B isolates resulted in symptom development on both nonwounded hosts (Table 2). However, A red and 110 jack pine seedlings (1,100 seedlings total). Ten seedlings per treatment combination (tree species and isolate) and 10 wounded and nonwounded control seedlings of each tree species were used in each of two separate trials separated by 2 weeks (760 seedlings total). All treatments were assigned randomly.

Four weeks after inoculation, the presence or absence of necrotic needles, crooked shoot tips, and dead shoot tips (apical 2 cm) was observed and recorded. The distances below the inoculation site at which necrotic needles and cankers were present were measured. After needles were removed, 22-cm-long shoot sections were surface disinfected as described above. Cross sections, 1 cm long, centered at 0, 3, 6, 9, 12, and 15 cm from the inoculation site, were aseptically cut. Each of the six cross sections was transferred to a 20% W A slant and incubated for 10 weeks at ambient laboratory temperature (approximately 24°C) and light. The presence of *S. sapinea* in inoculated shoot sections was determined by examining the resulting mycelia,ycinia, and conidia.

Inoculation of wounded 2-year-old seedlings with mycelium. The elongating, asymptomatic shoots were inoculated in the greenhouse approximately 4 weeks after planting. Seedlings were held upside down, and all but the apical 2 cm shielded with plastic. The shoot apex was then sprayed (with an atomizer) with 0.4 ml of conidial suspension. Seedlings were then enclosed in clear plastic bags sealed to the pot rim for 4 days to maintain high RH. A sample of each conidial suspension also was placed on 2% WA in petri plates immediately before inoculations. Plates were sealed with Parafilm and incubated in the dark at 25°C. Percent germination of 100 conidia was determined for each isolate after 12 h. The average percent germination for all isolates was 68% ? 3.8 SE.

A randomized complete block design was used with five blocks, each with 110
isolates caused greater mean incidence of disease than B isolates ($P < 0.001$) on both red (97% ± 1.4 SE versus 18% ± 1.7 SE of the seedlings exhibited symptoms) and jack pines (42% ± 6.1 SE versus 6% ± 1.2 SE exhibited symptoms). Isolates of both morphotype had greater incidence of disease in red pine than in jack pine ($P < 0.001$ for A morphotype; $P = 0.059$ for B morphotype).

The three-factor analysis of variance of the percentage of the crown with necrotic needles indicated significant effect of the isolate used ($P < 0.001$) and tree species ($P < 0.001$), but not of block ($P = 0.108$). There also was interaction between isolate used and tree species ($P < 0.001$), indicating that the two hosts responded differently to the different isolates. Because the analysis indicated no significant effect of block and no interaction of block with isolate used ($P = 0.456$) or tree species ($P = 0.958$), the data for the five blocks were combined (Table 3).

A isolates caused greater percentages of necrotic needles than B isolates on both hosts, based on contrast analysis (Table 3; $P < 0.001$). When inoculated with A isolates, red pine had a greater percentage of necrotic needles ($P < 0.001$) on average than jack pine (38.3% ± 7.1 SE versus 17.4% ± 2.5 SE). When inoculated with B isolates, the percentages of necrotic needles were low and not statistically different ($P = 0.218$) for red pine and jack pine (5.2% ± 1.0 SE versus 2.2% ± 1.2 SE).

Inoculations with A isolates also caused more dead shoot tips than inoculations with B isolates on both hosts, based on chi-square analyses ($P < 0.001$). Red pine had greater shoot-tip mortality on average than jack pine ($P < 0.001$) when inoculated with A isolates (45% ± 8.3 SE versus 18% ± 2.3 SE with dead tips). There was little shoot-tip mortality observed on either red or jack pine inoculated with B isolates (5% ± 1.0 SE versus 2% ± 1.2 SE with dead tips; $P = 0.061$).

Table 3. Symptom severity for nonwounded red (Pinus resinosa) and jack (P. banksiana) pines inoculated with A and B morphotype isolates of Sphaeropsis sapinea

<table>
<thead>
<tr>
<th>Morphotype</th>
<th>Red pine</th>
<th>Jack pine</th>
<th>$P^a$</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>100 (all 100) $b$</td>
<td>99 (95–100)</td>
<td>0.958</td>
</tr>
<tr>
<td>B</td>
<td>21 (10–40)</td>
<td>53 (20–80)</td>
<td>$&lt;0.001$</td>
</tr>
</tbody>
</table>

$^b$ Probability that there is no difference between hosts within a row, based on chi-square tests. Probabilities are based on the number of symptoms.

$^a$ Probability that there is no difference between morphotypes within a column, based on a contrast.

$^b$ Mean percentage (range) of crown with necrotic needles.

$^c$ Probability that there is no difference between morphotypes within a column, based on a contrast.

$^d$ Probability that there is no difference between morphotypes within a column, based on chi-square tests. Probabilities are based on the number of symptoms.

$^e$ Probability that there is no difference between hosts within a row, based on a contrast.

$^f$ Mean percentage (range) of crown with necrotic needles on nonwounded seedlings 8 weeks after inoculation with conidia of A and B morphotype isolates of S. sapinea. Values are combined means of 5 separate blocks each having 10 seedlings per treatment with 5 isolates per morphotype.

$^g$ Probability that there is no difference between morphotypes within a column, based on a contrast.

$^h$ Probability that there is no difference between morphotypes within a column, based on a contrast.

$^i$ Mean percentage (range) of seedlings with symptoms (needle necrosis or dead shoot tips) on wounded seedlings 4 weeks after inoculation with agar plugs colonized by A and B morphotype isolates of S. sapinea. Values are combined means of 2 separate trials each having 10 seedlings per treatment with 9 isolates per A morphotype and 8 isolates per B morphotype.

Table 4. Incidence of symptoms for wound-inoculated red (Pinus resinosa) and jack (P. banksiana) pines inoculated with A and B morphotype isolates of Sphaeropsis sapinea

Sphaeropsis sapinea was recovered from stems of both hosts inoculated with spores of either morphotype even when symptoms were not apparent. The average recovery from red pine was 67% ± 4.2 SE for A isolates and 66% ± 3.8 SE for B isolates ($P = 0.826$). The average recovery from jack pine was 49% ± 5.8 SE for A isolates and 45% ± 4.6 SE for B isolates ($P = 0.361$). Sphaeropsis sapinea was recovered more often from red pine than from jack pine for both the A morphotype ($P = 0.010$) and B morphotype ($P = 0.001$).

Inoculation of wounded 2-year-old seedlings with mycelium. Symptoms on both red and jack pine included dead tips, crooked shoot tips, necrotic needles, and stem cankers, similar to symptoms reported for seedlings in field and nursery studies. The first symptoms present after 6 days included both necrotic needles and stem cankers at the wound sites. Development of similar symptoms occurred after inoculation with either A or B isolates, but the incidence (Table 4) and severity (Table 5) of symptoms differed.

On wounded pines, A isolates caused greater mean incidence of disease than B isolates ($P < 0.001$) on both red (100% ± 0.0 SE versus 21% ± 3.6 SE of the seedlings exhibited symptoms) and jack pines (99% ± 0.6 SE versus 53% ± 7.0 SE with symptoms). Isolates of the A morphotype had similar incidence of disease in both hosts ($P = 0.958$) and the B morphotype had greater incidence of disease in jack pine than in red pine ($P < 0.001$). There were no differences in the incidence of disease among red pine seedlings inoculated with either A ($P = 1.000$) or B ($P = 0.266$) isolates nor among jack pine seedlings inoculated with A isolates ($P = 0.429$). However, there was greater variation in the incidence of symptoms for B isolates on jack pine than on red pine. Significant differences in the incidence of disease were observed among jack pine seedlings inoculated with B isolates ($P = 0.002$) based on chi-square goodness-of-fit analysis.

Three-factor analysis of variance of the distance from the inoculation site at which necrotic needles were observed indicated significant effect of the isolate used ($P < 0.001$), but not of tree species ($P = 0.375$). However, there was interaction between isolate used and tree species ($P < 0.001$), indicating that the two hosts responded differently to the different isolates. Because the analysis also indicated significant effect of trial ($P < 0.001$) and significant interaction of isolate used and trial ($P = 0.004$), the data for the two trials are presented separately (Table 5).

The distance from the inoculation site at which necrotic needles were observed differed by morphotype on both host species and in both trials, based on contrast analysis (Table 5; $P < 0.001$). On red pine, A isolates caused necrotic needles at greater distances from the inoculation sites than B isolates (6.6 cm ± 0.3 SE versus 0.4 ± 0.1 SE cm on average in trial 1; 8.8 cm ± 0.3 SE versus 0.1 ± 0.1 SE cm on average in trial 2). On jack pine, A isolates also caused necrotic needles at greater distances from the inoculation sites than B isolates, but differences were less extreme (5.8 cm ± 0.3 SE versus 1.7 ± 0.4 SE cm on average in trial 1; 6.5 cm ± 0.3 SE versus 3.0 ± 0.4 SE cm on average in trial 2). The B morphotype isolates were more aggressive on jack pine than on red pine (Table 5). There also was greater variation in severity of symptoms for B isolates on jack pine than on red pine (Table 5).

Table 5. Symptom severity for wound-inoculated red (Pinus resinosa) and jack (P. banksiana) pines inoculated with A and B morphotype isolates of Sphaeropsis sapinea

<table>
<thead>
<tr>
<th>Morphotype</th>
<th>Red pine</th>
<th>Jack pine</th>
<th>$P$</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>6.6 (5.2–7.9) $b$</td>
<td>5.8 (4.4–7.6)</td>
<td>0.059</td>
</tr>
<tr>
<td>B</td>
<td>4.0 (0.0–6.6)</td>
<td>1.7 (0.5–4.5)</td>
<td>0.001</td>
</tr>
</tbody>
</table>

$^b$ Probability that there is no difference between hosts within a row, based on contrast.

$^c$ Mean distance (range) from site of inoculation (cm).

$^d$ Probability that there is no difference between morphotypes within a column, based on a contrast.
than on red pine, based on SE and ranges. For red pine, there was consistent separation of morphotype isolates in both trials, but for jack pine overlap of the ranges between A and B morphotype isolates occurred in both trials. The mean distance from the inoculation site at which necrotic needles were observed on either host was positively correlated with the mean distance of cankers (r = 0.98, P < 0.001).

More dead shoot tips were observed on seedlings of both hosts inoculated with A isolates than B isolates, based on chi-square analyses (P < 0.001). Red pine had frequencies of shoot-tip mortality on average similar to those of jack pine (P = 0.791) when inoculated with A isolates (99% ± 0.7 SE versus 96% ± 1.4 SE with dead tips). There was less shoot-tip mortality observed on red pine than on jack pine inoculated with B isolates (4% ± 1.4 SE versus 39% ± 8.5 SE with dead tips; P < 0.001).

*Sphaeropsis sapinea* was frequently recovered from both hosts inoculated with either morphotype even when symptoms were not apparent. It was successfully recovered at the inoculation point in 100% ± 0.0 SE of the A isolate treatments for both hosts and in 93% ± 3.7 SE for red pine and 93% ± 2.5 SE for jack pine of the B isolate treatments. However, A isolates were recovered farther from the inoculation site than B isolates (P < 0.001) for both red (6.8 cm ± 0.2 SE versus 0.1 cm ± 0.1 SE on average) and jack pine (5.6 cm ± 0.4 SE versus 2.0 cm ± 0.4 SE on average). Symptom development, expressed as mean distance below the inoculation site with necrotic needles, was positively correlated with distance of recovery (r = 0.94, P < 0.001).

**DISCUSSION**

These results demonstrate the pathological significance of differentiating *S. sapinea* isolates from the north central United States as either A or B morphotype. Although isolates of each morphotype can infect nonwounded tissues, differences in aggressiveness, at least on red pine, were apparent. This indicates the need to obtain and characterize isolates of the pathogen encountered in field studies, and to use isolates of known morphotype in further research.

Previous reports conflict on the necessity of wounds for infection by *S. sapinea* (4,6,10,14). However, infection through stomata of young needles (3,13) and direct penetration of young intact shoots (5) has been demonstrated for isolates of unknown morphotype. Because isolates of B type were collected only from wounded tissue (12,22) it was proposed that they may be opportunistic colonizers of wounded or weakened host tissues. It also has been suggested that the differing conclusions concerning the necessity for wounds, stated previously in the literature, may have resulted from observations of different morphotypes (11).

Only one previous study has been conducted on the differences between isolates of known morphotypes in their requirements for host penetration (12). It was reported that a single representative A isolate infected nonwounded young shoots and a single representative B isolate required wounds for penetration. In this study, some symptoms developed on young, uninjured tissue of both red and jack pines inoculated with conidial suspensions of all isolates of either morphotype. The recovery of *S. sapinea* from nonwounded inoculated seedlings was similar for either morphotype on the same host. This indicates that both morphotypes can penetrate their hosts without wounding. Consistent with previous suggestions that *S. sapinea* inhabits asymptomatic stems (17), recovery of B isolates was more frequent than the occurrence of disease symptoms. The considerable differences between the two morphotypes in symptom incidence and severity observed in this study may explain previous conflicting reports on the necessity of wounds for infection by *S. sapinea*.

Although isolates of both morphotypes can infect young, uninjured tissue of both red and jack pines in the greenhouse, some differences in aggressiveness were found between morphotypes, on both hosts in both experiments. Variations in aggressiveness have been observed among different isolates of *S. sapinea* (15,18), but these earlier studies did not differentiate A and B morphotypes. In the present study, in both experiments, red and jack pines were more affected in both disease incidence and severity by A isolates than by B isolates on average. This is confirmed from a preliminary study with two A and two B isolates (1). Differences were much more pronounced for red pine than jack pine in the wound-inoculation experiment in which all A isolates were more aggressive (resulted in necrotic needles and recoveries of *S. sapinea* farther from the inoculation site) than all B isolates. The wound-inoculation technique used in this study provides a reproducible method for comparing the aggressiveness of A and B isolates from the north central United States on red pine. It was not reliable for determining differences in aggressiveness among isolates of these two morphotypes on jack pine. The large difference in symptom severity induced following wound-inoculation of red pine seedlings also allows differentiation of isolate morphotype based on the response of this host.

With the wound-inoculation method of this study, the host range and aggressiveness of both morphotypes can be examined under field conditions (11). Although A isolates were aggressive on both hosts in our study, B isolates were only aggressive on wounded jack pines. There was little colonization or damage of red pines by B isolates in the wound-inoculation experiment. This supports the suggestion that jack pine may be a better host for B isolates than red pine. Isolates of B type have only been recovered from red and jack pines in the north central United States, whereas A isolates are reported to occur on various hosts worldwide (20).

The known host range of B morphotypes may increase with further studies.

Proper identification of the *S. sapinea* morphotype(s) in a given plantation or area may help estimate risk of damage from the disease. Because significant differences in aggressiveness occur between morphotypes on red pine, identifying the morphotype(s) in an area may be important before management strategies are implemented to control the disease on red pine in the north central United States. If only B isolates are found in an area, management to control this disease on red pine may be unwarranted, though the level of risk and need for management activities to control the disease under field conditions where only B types are found on red pine are unknown.

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**LITERATURE CITED**